Confidential Information. Not for Distribution.



Global Platform. One Vision.



WuXi AppTec: Global Platform. One Vision.



WuXi Chemistry

Our Vision

Every drug can be made and every disease can be treated.

Our Mission

To enable innovation and be a global contributor to pharmaceutical development and manufacturing from discovery to commercial supply.

Minzhang Chen Ph.D.

Co-CEO of WuXi AppTec



WuXi Chemistry – a Global Leading CRDMO



Jingchao Dong Ph.D.

Research Chemistry

Small Molecule "R"esearch



Xiaoyong Fu Ph.D.

STA

Small Molecule "D"evelopment and "M"anufacturing



Yu Lu M.B.A.

TIDES

Oligonucleotides and Peptides "R"esearch, "D"evelopment and "M"anufacturing

Global Platform. Global Talent.

16

sites

22,258

employees

2,477 clients

as of June 30, 2024



We Enable Our Partners to Discover, Develop and Produce All Synthetic Molecules and Drug Products

Small Molecules

Oligonucleotides

Peptides

Conjugates



We are a Vital Partner in Bringing New Treatments to Patients Across the Globe





Quality is at the Core of our Culture



15 US FDA 2013 - 2024







53 China NMPA 2015 - 2024



9 Japan PMDA 2019 - 2024











320+ client audits every year

20+

pre-approval inspections waived by US FDA and EMA

105 country approvals for branded drugs

540

CMC submission packages written to support global IND and NDA filings during 2019-2023



IP Protection



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PREVENTION | PROTECTION | PROSECUTION

Our purpose in business is to enable innovation for our global partners, who keep us at the top of their confidence. IP is our shared lifeline. We guard it at WuXi with our founding principles of integrity, world-class security, zero tolerance policies, and relentless pursuit of justice against any criminal act. This is our highest priority, and we must hold ourselves accountable. We are determined to earn the trust of our partners by committing to success together.

— Ge Li, PhD, Chairman and CEO



Commited to Sustainable Environmental Practices

10+ global ESG recognitions



CDP Environmental Leadership Award



Consecutive "AA" ratings in 2021 - 2024



Silver Rating for Business Sustainability in 2022 - 2023



ESG award 2024

Sustainability Management and Technologies

Process Innovation, Biocatalysis, Flow Chemistry

23.1%

Carbon

Emission

Process Mass Intensity

2023 vs. 2020 (Mass of input material per mass of product)

19.4%↓ Process Mass Intensity 2023 vs. 2020 (per RMB 1,000)

Committed to the Science

Based Targets Initiative (SBTi)

19.7%↓

Energy Consumption **38.8%**↓ Water

Usage

Our Targets by 2030

Greenhouse gas

25% reduction GHG emission intensity **Energy-saving**

25% reduction Energy consumption intensity Water-saving

30% reduction Water usage intensity

Waste management

Achieve landfill-free for all productive hazardous wastes

Our Integrated CMC Solutions

	PRE-CLINICAL PHASE 1 PHASE 2 PHASE 3 COMMERCIAL
Drug Substance	Process R&D, API & Intermediates Manufacturing
Drug Product	Pre-Formulation, Formulation & Process Development, Manufacturing
Analytical	Analytical Development, Quality Control and Stability Studies
Regulatory CMC	CMC Dossier Preparation to Support Global Regulatory Filing

Streamlined CMC Process with a Dedicated Project Manager

Our project manager becomes extension of your team, overseeing the entire process to ensure timely and transparent communication and enabling on-time, high-quality delivery.



Drug Substance Enabling Technology Portfolio





High Potency API Process R&D and Manufacturing

- OEL limit 10 ng/m³
- HP R&D labs | HP kilo labs | HP plants
- 10 reactors, 250 3,000 L
- Total reactor volume: >10 m³

- Batch and flow modes
- Multiple prep HPLC and lyophilization trains (up to 10 m²)
- Milling: wet, jet, pin and hammer





Drug Substance Capacity Overview

29

Plants

3,200+ m³ Total Reactor Volume (TRV)

22,000+ Batches produced in 2023

3,400+ Scientists



Site Highlights: Changzhou Site



Explore Our Future API Manufacturing Hub: Taixing Site

169-Acre Campus



2025 and beyond

2024



Small Molecules | Oligonucleotides | Peptides | Conjugates

Phase I Scope

9 plants

180+ reactors from 200-15,000 L

1,000 m³ TRV Osta P S S A G

San Diego Site

Accelerate Phase I CMC Development in the U.S.

Integrated API and Drug Product Development and Manufacturing

One Site One Team One Quality System

Drug Substance

Kilo-labs/Pilot plant Hydrogenation, Jet and Wet Milling, <u>Prep-HPLC</u>

Drug Product

Drug-in-Capsule and Powder-in-Capsule Manufacturing Xcelodose, Quantos

Analytical Service

Method Development, Method Validation, Release Testing and Stability Testing for API and Drug Product



Why WuXi TIDES



Complexity is our Speciality

- Vertically from research to development and manufacturing
- Horizontally from small molecule to oligonucleotide and peptide, from DS to DP, from high potency to flow chemistry to biocatalysis
- → Handle the most complexity at any scale and any phase!

Rapid Delivery

- Two complex siRNA-GalNAc IND CMC packages (DS+DP) completed for a biotech client in 14 months
- Rapid capacity expansion to respond to demand increase
 - Added >20,000 L SPPS reactors & large purification capacity in 12 months

Dedicated Capacity

- 1,100+ scientists dedicated to oligonucleotide & peptide
- 32,000+ L Solid Phase Peptide Synthesis reactor volume and adding more
- 20+ oligonucleotide product lines at various scales



Quality Focus

- Do the right thing, doing it right!
- \rightarrow 900+ commercial batches delivered with zero failure rate



WuXi TIDES Global Footprint

ΟΡ

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Shanghai Waigaoqiao

discovery oligo & peptide, preformulation & formulation R&D

Changzhou, Jiangsu API R&D and manufacturing

Taixing, Jiangsu

API manufacturing

Wuxi City, Jiangsu

formulation R&D and manufacturing



United States

ΟΡ

Middletown, DE

formulation R&D & manufacturing



Couvet, Neuchâtel ΟΡ

drug product manufacturing (Injectable line operational in 2 years)



Tuas Singapore

O P

API R&D and manufacturing (operational in 2027)

> oligonucleotide peptide



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New Facility in Singapore





50-Acre Campus

Phase I scope:

- 2 plants for small molecule API
- 1 plant for oligonucleotide, peptide and complex chemical conjugates
- First plant start operation in 2027

Further expansion:

• **4** more plants for small molecule, oligonucleotide and peptide



Oral Dose Platform Overview



950+

preclinical to commercial drugs supported *as of Q2 2024*

2,400+ batches delivered in 2023

10 billion doses annual capacity

Dosage Form

- Tablet
- Capsule
- Powder
- Granule
- Liquid in bottle

Packaging and Labeling

- Bottle
- Blister
- Sachet
- Open labeling
- Double-blind labeling

Parenteral Formulation Platform Overview

70 million

units annual capacity

5 aseptic filling lines

Dosage Form

- Solution
- Suspension/Emulsion
- Lyophilized powder
- Advanced formulations (e.g., Liposomes, Lipid Nanoparticles, Nano Particles)

Filling Format

- Vial
- Prefilled syringe
- Cartridge
- LDPE Ampoule

Sterilization Method

- Sterile filtration
- Heat-moist sterilization
- Irradiation



High Potency Drug Product Platform

10 ng/m³ OEL limit

HP Oral Solid

wet/dry granulation, tableting/encapsulation, coating

1.1 billion doses annual capacity



HP Injectable

solution, lyophilized powder, suspension, emulsion

12 million vials annual capacity







Drug Product Bioavailability Enhancement Technologies





Drug Product Manufacturing Site Overview

Shanghai Waigaoqiao, China

Oral Solid R&D and Manufacturing Injectable R&D



Couvet, Switzerland Oral Solid Manufacturing



Wuxi City, China

Oral Solid R&D and Manufacturing Injectable R&D and Manufacturing



San Diego, USA Oral Solid R&D and Manufacturing



10+ commercial drug products supported

40+ NCE drug product validations completed since 2019

Inspection Track Record



Wuxi City Site

Integrated Formulation Development and Manufacturing Site

OSD & Parenteral



25 **Formulation R&D** Center acres

Enabling Technologies

- Hot Melt Extrusion
- Nano Suspension
- Lipid Formulation
- **Lipid Nanoparticles**

10+ Plants

- Tablet & Capsule Plant
- HP Tablet & Capsule Plant
- **Sterile Formulation Plant**
- **Ointment Plant**
- **Gel Plant**

Global Regulatory Approval

Couvet Site

Designed with Industry-leading Energy Efficiency and Environmental Standards



Capabilities and Capacities

1.1 billion oral solid doses

- wet/dry granulation
- tableting/encapsulation
- coating

Packaging: million bottles | million blisters | million cartons

2024 Expansion

2X

bottle and blister packaging capacity

Next 2 years Spray drying | Parental manufacturing Lipid Nanoparticle (LNP)

Global drug product supply chain under one quality system meeting global standards (China/Switzerland)

Delivering commercial products for 8 key markets



Drug Product Expansion in the U.S.

Middletown Site, Delaware, US

190 acres

Phase I

- Formulation R&D
- Clinical and commercial production
- Packaging, labeling, and distribution





Improving Health. Making a Difference.